

Today's Date: \_\_\_\_\_

Trestlewood Counseling Group  
5104 Lovers Lane  
Portage, MI 49002  
269.743.7360

### Confidential Client Questionnaire

Name: \_\_\_\_\_ Phone: HM: \_\_\_\_\_ Is it okay to leave a message? Yes / No

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Cell: \_\_\_\_\_ Is it okay to leave a message? Yes / No

Address: \_\_\_\_\_

Sexual/Gender Identity: \_\_\_\_\_ Marital/Relationship Status: \_\_\_\_\_

Religious/Spiritual Orientation: \_\_\_\_\_ Military/Veteran?  Yes  No

Responsible Party:  Self  Parent \_\_\_\_\_  Guardian \_\_\_\_\_  Ward of the State

Occupation/Employer \_\_\_\_\_

Referral Source: \_\_\_\_\_ Reason for referral \_\_\_\_\_

#### In Case of Emergency:

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

#### Insurance Information

Insurance: \_\_\_\_\_ Name of Policy Holder: \_\_\_\_\_

Policy ID: \_\_\_\_\_ DOB of Policy Holder: \_\_\_\_\_

Employer of Policy Holder (if different): \_\_\_\_\_

Policy Holder Address (if different): \_\_\_\_\_

#### **Medical & Health Information**

Primary Physician: \_\_\_\_\_ Date of last physical exam: \_\_\_\_\_

Name of Medical Clinic & Address: \_\_\_\_\_

Medical Clinic Phone Number: \_\_\_\_\_ Medical Clinic Fax: \_\_\_\_\_

Current Medical Conditions: \_\_\_\_\_

Please list all medications you are presently taking:

Name:	Dosage:	Frequency:

Average number of hours of sleep per night \_\_\_\_\_ Average amount of caffeine consumed per day: \_\_\_\_\_(cups)

**Recent Stressors (over the past year):**

- separation or divorce
- loss of income
- serious illness or injury
- victim of crime
- death of family member
- child moved out
- serious illness of family member
- history of abuse/neglect
- Immigration/Refugee Status
- legal problems
- death of close friend
- loss of job
- Change of residence/housing concerns
- birth of child
- marriage
- current abuse/neglect
- discrimination(race/gender/sex/religious/etc.)
- other \_\_\_\_\_

**Substance Use:**

***Do you currently use any of the following?***

- Do you drink alcohol?  Yes  No      How many alcoholic beverages do you drink? \_\_\_\_\_
- Do you use tobacco?  Yes  No      Cigarettes: Amount per day \_\_\_\_\_
- Marijuana  Yes  No      Pills (Not as directed/ prescribed by your physician)  Yes  No
- Cocaine/Crack  Yes  No      Methamphetamine/Amphetamine  Yes  No
- Heroin  Yes  No      Other \_\_\_\_\_

**Legal Information**

If you are currently involved in any legal action in court, please indicate the nature of the proceeding (including family court).

\_\_\_\_\_

\_\_\_\_\_

Are you on probation?  Yes  No

If yes, please provide the name of your Probation Officer: \_\_\_\_\_

**History**

- Do you experience thoughts of suicide?  Yes  No  In past
- Have you attempted suicide?  Yes  No If yes, when was your last suicide attempt? \_\_\_\_\_
- Have you been the victim of sexual assault or rape?  Yes  No
- Have you been physically assaulted/threatened by another person?  Yes  No
- Have you been a victim of mental/emotional abuse?  Yes  No

**Treatment History**

- Have you had past counseling or therapy experiences?  Yes  No If yes, where? \_\_\_\_\_
- Have you been hospitalized for mental health reasons before?  Yes  No Last admission: \_\_\_\_\_
- Have you had past outpatient substance abuse treatment?  Yes  No If yes, where \_\_\_\_\_
- Have you participated in inpatient substance abuse treatment before?  Yes  No Last admission: \_\_\_\_\_
- Are you currently seeing a psychiatrist?  Yes  No Who/Where \_\_\_\_\_
- Was past treatment history helpful or not? Explain: \_\_\_\_\_

\_\_\_\_\_

**Family History**

Do any of your close relatives have a history of mental health concerns?  Yes  No

If yes, please describe: \_\_\_\_\_

Did they seek treatment for identified mental health concerns?  Yes  No

Check any of the following that applied to your family life as you were growing up:

- Alcohol or substance-abusing parent       Suicide attempt by parent/family member
- Incest in the family       Domestic violence, spouse abuse
- Physical/sexual abuse of children       Immigration

Explain: \_\_\_\_\_

**Physical Symptoms**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Heart Racing              | <input type="checkbox"/> -sleeps too little                            | <input type="checkbox"/> Stomachaches/digestive issues |
| <input type="checkbox"/> Decreased Energy          | <input type="checkbox"/> -Sleeps too much                              | <input type="checkbox"/> Restrictive Eating            |
| <input type="checkbox"/> -Hyperactivity            | <input type="checkbox"/> Nightmares                                    | <input type="checkbox"/> Binging/Purging               |
| <input type="checkbox"/> -Lots of aches and pains  | <input type="checkbox"/> -excessive energy                             | <input type="checkbox"/> Overeating                    |
| <input type="checkbox"/> -Difficulty managing pain | <input type="checkbox"/> -panic attacks                                | <input type="checkbox"/> Poor Hygiene                  |
|  | <input type="checkbox"/> -Physical disability                          | <input type="checkbox"/> Sexual Concerns               |
|  | <input type="checkbox"/> -picky eater                                  |  |
|  | <input type="checkbox"/> -Sensitive to noise, sound, texture, or light |  |

**Behavioral Symptoms**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Excessive Crying                           | <input type="checkbox"/> Skin picking, hair pulling, nail biting | <input type="checkbox"/> Talking excessively                           |
| <input type="checkbox"/> Impulsivity                                | <input type="checkbox"/> Problems at work or school              | <input type="checkbox"/> Excessive use of drugs, alcohol or medication |
| <input type="checkbox"/> Can't have fun                             | <input type="checkbox"/> Avoids going places                     | <input type="checkbox"/> Lying or stealing                             |
| <input type="checkbox"/> Can't sit still                            | <input type="checkbox"/> Self-harm                               | <input type="checkbox"/> Threatening or bullying                       |
| <input type="checkbox"/> Problems following rules                   | <input type="checkbox"/> Isolating self from others              | <input type="checkbox"/> Hoarding Food or things                       |
| <input type="checkbox"/> Poor social skills                         | <input type="checkbox"/> Checking things repeatedly              | <input type="checkbox"/> Legal problems                                |
| <input type="checkbox"/> Lack of focus                              | <input type="checkbox"/> Difficulty finishing projects or tasks  | <input type="checkbox"/> Difficulty waiting his or her turn            |
| <input type="checkbox"/> Makes Careless Errors or overlooks details | <input type="checkbox"/> Aggression                              | <input type="checkbox"/> Difficulty handling change                    |
| <input type="checkbox"/> Difficulty making decisions                |  | <input type="checkbox"/> Risk taking behavior                          |

**Emotional Symptoms**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Easily angered                     | <input type="checkbox"/> Can't control temper | <input type="checkbox"/> Apathetic                          |
| <input type="checkbox"/> Irritable                          | <input type="checkbox"/> Abrupt mood changes  | <input type="checkbox"/> Unmotivated                        |
| <input type="checkbox"/> Guilt/shame                        | <input type="checkbox"/> Feeling Stuck        | <input type="checkbox"/> Loss of interest in things I enjoy |
| <input type="checkbox"/> Separation Anxiety from caregivers | <input type="checkbox"/> Overwhelmed          |   |

**Thoughts symptoms**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Lack of confidence | <input type="checkbox"/> Perfectionism            | <input type="checkbox"/> Excessive worries or fears         |
| <input type="checkbox"/> Suspicious         | <input type="checkbox"/> Poor body image          | <input type="checkbox"/> Afraid of being judged or rejected |
| <input type="checkbox"/> Paranoid           | <input type="checkbox"/> "No one understands me"  | <input type="checkbox"/> Thoughts of harming others         |
| <input type="checkbox"/> Poor self-worth    | <input type="checkbox"/> Thoughts of harming self |   |
|   | <input type="checkbox"/> Suicidal Ideation        |   |

Completed by: \_\_\_\_\_ Date: \_\_\_\_\_